

Initiate, Answer, End a Call

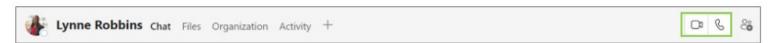


Initiate a Call

Video and audio icons allow you to initiate a call from Contacts with one click.



Escalate any chat to a video or audio call.



Use the /call command from the search field to make a call no matter where you're working in Teams.



The dial pad feature will accept a phone number that is copied and pasted to initiate a call. You may also click the numbers in the dial pad or type a number using the keyboard. Take advantage of dial-by-name to call an internal peer.



Answer or End a Call

A notification will appear in the lower right corner of your desktop when a call is incoming. Click on the purple phone icon to answer the call. To decline the call, click the red phone icon.



From an active call, click **Leave** from the control bar across the top of the call window to end a call.





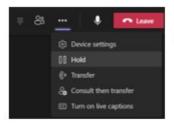
Call Management: Hold & Transfer



Place a Call on Hold

From the More options menu, select Hold

A resume button will appear in the control bar when you have placed a call on hold. Tap **Resume** to retrieve a call from hold.

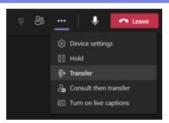




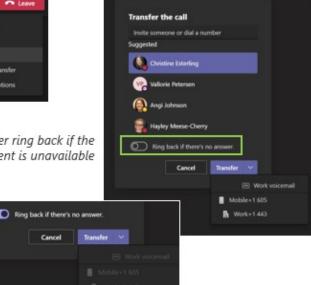
Blind Transfer

From the More options menu, select Transfer

- 1. Search for the recipient by name (if they are internal) or dial a number for whom you would like to transfer the call
 - a) Tap **Transfer** to send the call to an internal recipient via Teams
 - b) Transfer recipient's to a voicemail or alternative phone number by clicking on the dropdown next to transfer.
 - · Note: This feature will not be available (grayed out) when the option to Ring back if there's no answer is enabled.



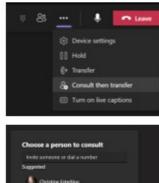
Have the caller ring back if the transfer recipient is unavailable

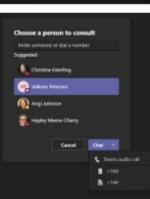


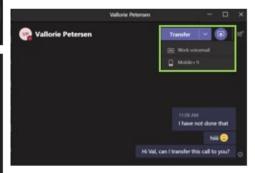
Consultative Transfer

From the More options menu, select Consult then transfer

- Search for the recipient by name (if they are internal) or dial a number for whom you would like to transfer the call
- 2. If the recipient is internal, select **Chat** to start a chat with them
 - · If an audio call is preferred, click the drop-down next to chat to initiate a call instead
- · A separate (chat or call) window will appear. Select the appropriate transfer option from the upper right corner when your consultation is complete to transfer the call to the recipient via Teams. Access more phone numbers for the recipient by clicking on the dropdown next to transfer

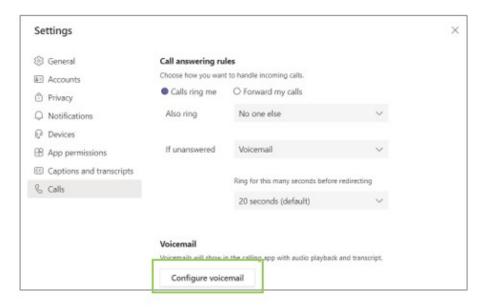






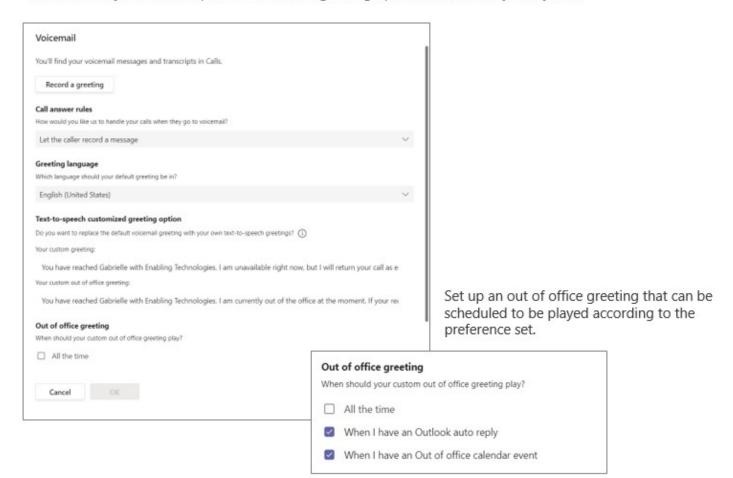


From Calls settings, click Configure voicemail.



Choose your greeting preference

- Record a custom greeting
- Use the system greeting, and select the Greeting language
- · Use text-to-speech to compose a customized greeting option that is read by the system

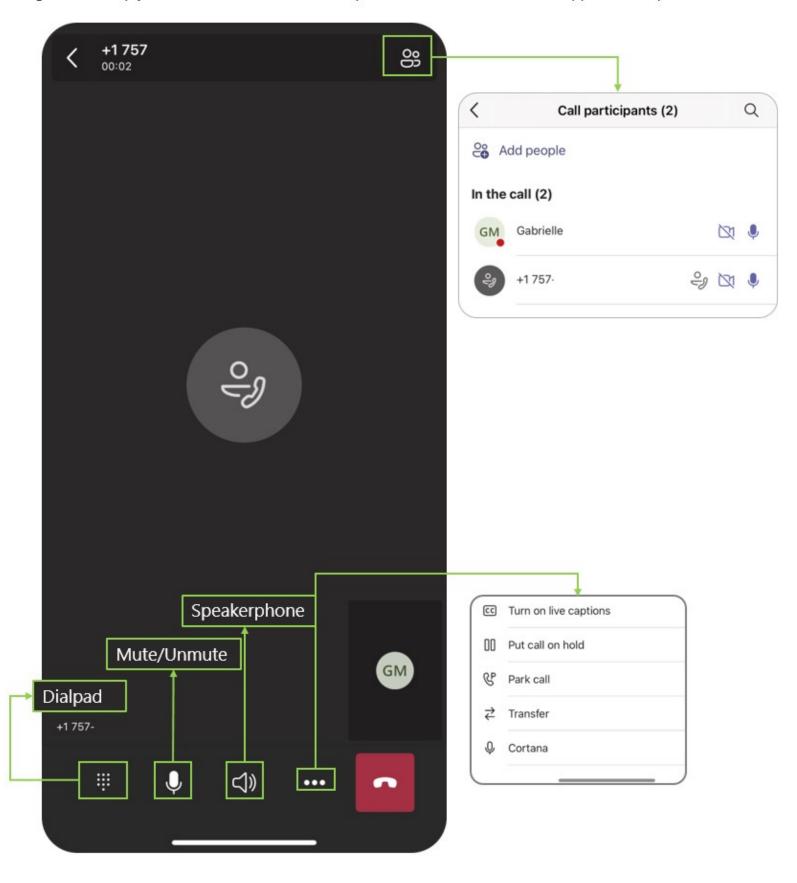




Call Management – Teams Mobile App



Managing calls from the Teams mobile application offers the same options as the desktop experience. This guide will help you know where each of those options are found in the mobile application experience.



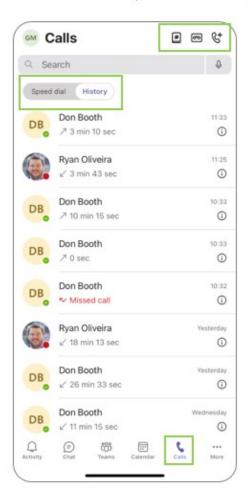


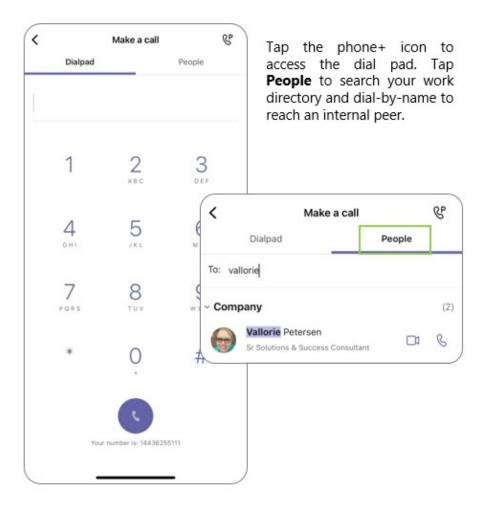
Calls: Teams Mobile App

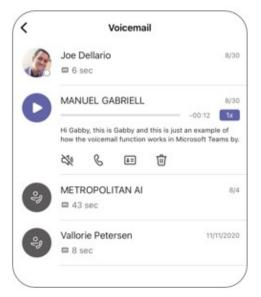


Navigate to Calls from the navigation bar across the bottom of the mobile application.

- Speed dial contacts may be displayed, switch the toggle to view call History
- Icons can be found in the upper right corner to access
 - Contacts
 - Voicemail
 - · Dialpad/Work Directory







Tap the **Voicemail** icon to access voicemails from the Teams mobile application. Tap a voice message to expand more details, including the play audio button.

Play the audio message and adjust the speed of the audio message according to your preference.

Transcription of the voice message will also be included.

Tap the phone icon to make a call back and the trash icon to delete a voicemail.





From an active call on a PC or laptop, select the three dot more options menu. Select **Park Call** to place the call on hold from one device and retrieve it from another device.

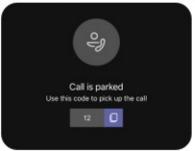




Teams will provide a code which will be used to retrieve this call from another device, like the Teams mobile app from your cell phone, or by another user from their Teams application.

From an active call in the Teams mobile app, select the three dot more options menu. Select Park Call to place the call on hold from one device and retrieve it from another device.







Type a name or number

7

2

5

8

0

Work number: +1 443-625-5111

Parked calls

3

DEF

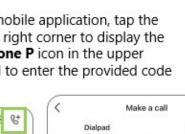
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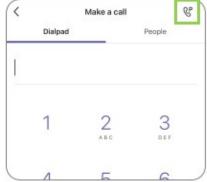
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From the calls tab on the desktop application, you will find **Parked calls** in the upper right corner next to New group for speed dials. Click this to pick up a parked call, enter the provided code and click Pick up.

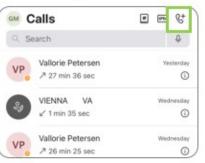
From the calls tab on the mobile application, tap the phone + icon in the upper right corner to display the dial pad. Then click the phone P icon in the upper right corner of the dial pad to enter the provided code to retrieve a parked call.







Pick up a parked call





Assign a Delegate & Configure Call Answering Rules

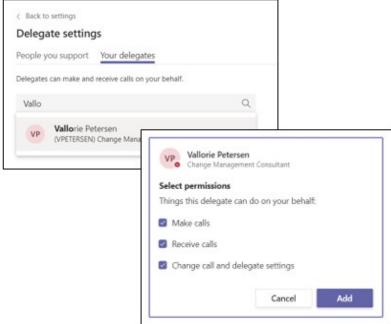


Assign a Call Delegate

Assign delegate permissions to a peer to make and receive calls on your behalf.

Access **Settings** from the three dot more options menu located next to your profile icon. Select **General** and **Your delegates**. Identify the delegate to add and assign the appropriate permissions:





Configure Call Answering Rules

Call answering rules can be setup to forward calls or establish a simultaneous ring to a peer or alternate phone number.

